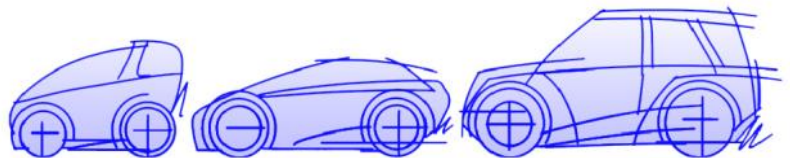


# Australian Automotive Intelligence

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SPECIALISTS ON THE AUSTRALIAN AUTOMOTIVE INDUSTRY AND MARKET

## Outline of contents of the 2014 AAI YEARBOOK



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**Australian Automotive Intelligence**

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# Table of contents

## Key data

A comprehensive collection of industry wide data and information, including history, policy and key industry developments to 2013; vehicle sales data; vehicle parc data; price indexes, earnings and vehicle finance; industry production and trade plus information sources.

## Australian car manufacturers

This chapter provides comprehensive profiles of the Australian car makers with each profile featuring the history of the Australian company and its links to the parent organisation, market strategies, manufacturing operations and production, exports and international activity, market performance and models and financial performance, with data on revenue and profits for more than 2 decades.

## Light vehicle importers

Importers of more than 30 light vehicle marques are covered in this chapter. The detailed profile for each light vehicle importer includes company composition and ownership, a brief history of Australian operations and the marques distributed, market performance and what has affected this, sales by model within the various vehicle segments and financial performance.

## Heavy commercial vehicle assemblers & importers

There are 4 heavy truck marques assembled in Australia today - Iveco, Kenworth, Mack and Volvo - and 5 key importer groups - Isuzu, Hino, Scania, Daimler Australia/Pacific and Western Star. This chapter provides a detailed profile for each of these companies and the marques they distribute.

## Australian component manufacturers

In this chapter there are profiles of more than 100 Australian component manufacturers. The information and data in each profile include a brief history of the manufacturer, recent developments, company ownership and links to international affiliates, operations including divisions and subsidiary companies, major automotive products and key customers, international and export activity and financial performance.

## Tyre manufacturers and importers

This chapter has profiles of the 2 former Australian tyre makers, previously covered in the component manufacturers chapter, and adds profiles on another 13 tyre importers and distributors.

# Key data

## Contents

### History, policy and recent developments

- Development of the Australian automotive industry
- Assistance to the automotive industry
- Key news of the automotive industry in 2013
- New light vehicle releases in 2013

### Vehicle sales and registrations

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- Sales and registrations by segment
- VFACTS segment definitions
- Vehicle sales by buyer type
- Heavy truck sales
- Bus sales and registrations
- Light vehicle sales - local and imports
- Sales by country of origin
- Vehicle sales by fuel type
- Major marques in the Australian market
- Best selling model lines
- Best selling light vehicles
- Motorcycle registrations and sales

### The Australian vehicle parc

- Vehicle parc data
- State vehicle parc data

### Prices, earnings and vehicle finance

- Household spending patterns
- New car price indexes, earnings and affordability
- CPI transportation group indexes
- Automotive related wholesale price indexes
- Exchange rates and exchange rate indexes
- Vehicle finance data
- Taxes on vehicles

### Automotive industry production and trade

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- Light vehicle production by model
- Productivity and research and development
- Australian automotive trade
- Automotive exports and imports
- Used vehicle imports

### Other data plus information sources

- Motor vehicle theft
- Fuel consumption and CO2 emissions
- ANCAP vehicle safety ratings
- Motor vehicle use
- Travel to work
- Best vehicle awards
- Roy Morgan automotive research
- Industry and government organizations
- References

# Australian car manufacturers

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Introduction

Ford Motor Company of Australia

GM Holden Ltd.

Toyota Motor Corporation Australia

# Light vehicle importers

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### Introduction

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Audi Australia

BMW Australia

Daimler Australia/Pacific

Fiat Chrysler Group Australia

Honda Australia

Hyundai Motor Company Australia

Inchcape Australia

- Inchcape Automotive Australia
- Inchcape Distributors Australia
- Subaru Australia

Isuzu Ute Australia

Jaguar Land Rover Australia

Kia Motors Australia

Mazda Australia

Mitsubishi Motors Australia

Nissan Australia

- Vehicle Distributors Australia Pty Ltd (Renault)

Porsche Cars Australia

Proton Cars Australia

Sime Darby Motors Group Australia

Suzuki Australia

Volkswagen Group Australia

Volvo Car Australia

Other light vehicle importers

Former light vehicle importers

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- Daihatsu in Australia
- GM Daewoo Australia
- GM Premium Brands
- Motor Group Australia
- Saab Cars Australia

# Heavy commercial vehicle assemblers & importers

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### Introduction

### HCV assemblers

- Iveco Trucks Australia
- PACCAR
- Volvo Group Australia
  - Mack Trucks Australia
  - UD Trucks

### HCV importers

- Daimler Australia/Pacific
  - Mercedes-Benz
  - Freightliner
  - Sterling Trucks Australia
  - Mitsubishi Fuso
  - SelecTrucks
- Hino Motor Sales Australia
- Isuzu Australia
- Scania Australia
- Western Star Trucks Australia

### Other HCV importers

- CAT Trucks
- Hyundai Motor Company Australia
- White Motor Corporation - JAC Trucks

# Australian component manufacturers

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### Introduction

Abcor/Frontline Australasia	G.A. & L. Harrington	Toyoda Gosei Australia
Air International Thermal	Gates Australia	Trico Products
Aisin (Australia)	GUD Holdings	TriMas Corporation
Ajax Engineered Fasteners	Hella	Tyco Electronics
AMA Group	Hilton Manufacturing	Umicore
ARB Corporation Limited	Hirotec Australia	Unidrive
Arrowcrest	Icon Plastics	Venture group of companies
Australian Arrow	Intercast & Forge	Woodbridge Australia Group
Australian Performance Vehicles	ITW Operations	ZF companies in Australia
Australian Timken	Katcon Australia	
Autoliv Australia	L & L Products	Former component companies
Automotive Components Ltd	Lumen Australia	<ul style="list-style-type: none"><li>• Ansell - formerly Pacific Dunlop</li></ul>
Backwell IXL	Mackay Consolidated Industries	<ul style="list-style-type: none"><li>• Autodom, ai Automotive, Dair and Flexdrive Industries</li></ul>
Berklee	Mahle Engine Components	<ul style="list-style-type: none"><li>• Calsonic Australia</li></ul>
Robert Bosch (Australia)	MaxiTRANS	<ul style="list-style-type: none"><li>• Clyde Apac</li></ul>
Bostik Australia	Meritor Heavy Vehicle Systems (Australia)	<ul style="list-style-type: none"><li>• CMI Industrial</li></ul>
Broens Industries	Metalsa	<ul style="list-style-type: none"><li>• Cooper-Standard Automotive</li></ul>
Carbon Revolution	Mett	<ul style="list-style-type: none"><li>• Forgecast</li></ul>
Carr Components	MH Group	<ul style="list-style-type: none"><li>• Henderson Group</li></ul>
Century Yuasa Batteries	Mills Rubber Innovations	<ul style="list-style-type: none"><li>• Invensys</li></ul>
Chassis Brakes International	Motherson Elastomers	<ul style="list-style-type: none"><li>• ION</li></ul>
CMI	MTM	<ul style="list-style-type: none"><li>• Johnson Controls</li></ul>
Coating & Industrial Technologies	Natra Group	<ul style="list-style-type: none"><li>• Johnson Matthey</li></ul>
Continental Pty Ltd	New Castalloy	<ul style="list-style-type: none"><li>• Kozma Industries</li></ul>
Dana Australia	Nexteer Automotive Australia	<ul style="list-style-type: none"><li>• Lear-Air International</li></ul>
Dayco Australia	Nissan Casting	<ul style="list-style-type: none"><li>• Metaltec Precision International</li></ul>
Deepak Fasteners	Orbital Corporation Limited	<ul style="list-style-type: none"><li>• National Forge</li></ul>
Delphi Automotive Systems	Precision Components	<ul style="list-style-type: none"><li>• Nylex</li></ul>
Denso Automotive Systems Australia and related companies	Schaffer Corporation	<ul style="list-style-type: none"><li>• Repco</li></ul>
Diver Consolidated Industries	SMR Automotive	<ul style="list-style-type: none"><li>• Silcraft</li></ul>
DSI Holdings	Socobell Group	<ul style="list-style-type: none"><li>• Suspension Components</li></ul>
Exide Australia	Sprintex	<ul style="list-style-type: none"><li>• Trident Tooling</li></ul>
Flexible Drive Agencies	Sumitomo Australia	<ul style="list-style-type: none"><li>• Tristar Steering &amp; Suspension</li></ul>
FMP Group	TA (Australia) Group	<ul style="list-style-type: none"><li>• TRW Australia</li></ul>
Futuris Automotive Group & Plexicor Australia	TB Kawashima	<ul style="list-style-type: none"><li>• Viscount Plastics</li></ul>
	TI Automotive	

# Tyre manufacturers and importers

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### Introduction

Bridgestone Australia

Continental Tyres of Australia

Cooper Tires Australia

Goodyear and South Pacific Tyres

Hankook Tyre Australia

Kumho Tyre Australia

Michelin Australia

Pirelli Tyres Australia

Summit Tyres Australia

Total Tyre Service

Toyo Tyre & Rubber

Transport Tyre Sales

Tyres4U

Westlake Tyres

Yokohama Tyre Australia